

INTRODUCTION

Stackr is a technology driven company that provides clients with a complete global long-term savings solution.

Saving has long been the cornerstone of wealth generation. As technology evolves, it is apparent that savings solutions need to move forward in a similar manner. Stackr promises exactly this by minimizing traditional frictions (fees, taxes etc...) that adversely impact savings solutions, while providing dynamic investment choices within a secure trust structure. Stackr is the first of its kind.

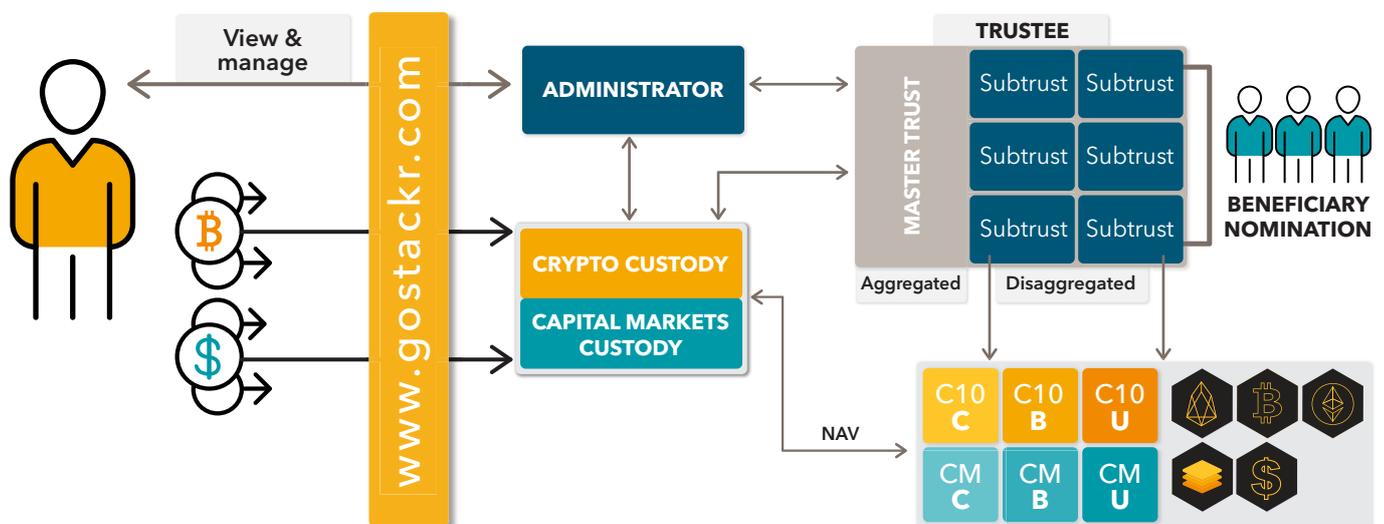
Stackr allows investors to hold a diversified portfolio of capital and digital assets. The intersection of traditional investing and the latest technology has enabled Stackr to pioneer this innovative, secure and flexible savings solution in a regulated environment.

Stackr clients will receive a personal Stackr Trust Account. This allows for the nomination of beneficiaries and facilitates smooth intergenerational transfer of assets on a tax-efficient basis. Consolidated administration and third-party custody keep assets safe while a web portal enables ease of use and flexibility.

STACKR TRUST ACCOUNT

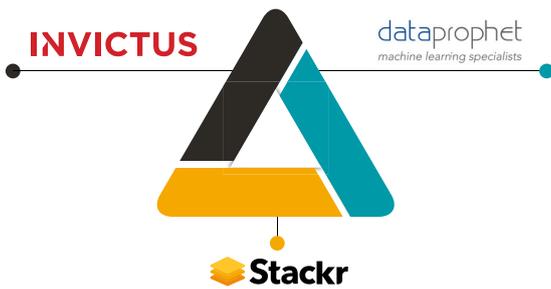
Clients hold assets within their own secure Stackr Trust Account – (a structure usually reserved for high net-worth individuals), leveraging best-in-class service providers and legal constructs to provide clients with the following:

- The security and stability of a robust international jurisdiction boasting mature, tried-and-tested trust legislation.
- Capital and digital assets in one place.
- US\$ and crypto holding choices.
- Ability and freedom to move seamlessly, at low cost, between capital and digital asset investments.
- Deferred taxes (in circumstances where the Stackr savings model permits tax deferrals for users, which in some cases may occur where taxes are typically incurred with respect to capital gains when liquidating an investment).
- Beneficiary nomination, permitting investments to safely, seamlessly and cost-effectively transfer to beneficiaries in the event of death.
- Digital onboarding and advice with no entry fees, no exit fees and no traditional financial advisor fees, via a digital user interface.



The diagram above gives details on the structure of the Stackr Trust Account.

INVESTMENT CHOICES



The Stackr Group has partnered with crypto asset specialists, Invictus Capital, and machine learning specialists, DataProphet, to build the optimal savings solution.

Stackr Investment Partnerships

Invictus Capital¹ created Crypto20 (C20), the first tokenized cryptocurrency index fund which successfully raised US\$ 38M² in its 2017 token offering. The Stackr Group has leveraged its partnership to create C10, the digital asset choice of the solution. C10 is expanded on in the whitepaper available on www.gostackr.com.

The Stackr Group advocates that machine learning should be utilized to provide investors with measured and optimal exposure to traditional capital markets. Accordingly, the Stackr Group partnered with DataProphet³ to construct an extensive capital asset investment solution. Details surrounding the solution are found in the whitepaper available on www.gostackr.com

¹ www.invictuscapital.com

² www.icobench.com/ico/crypto20

³ www.dataprophet.com

DIGITAL ASSETS

Top 10 Cryptocurrencies

- C10 C - Crypto 10 Conservative
- C10 B - Crypto 10 Balanced
- C10 U - Crypto 10 Unconstrained

The options autonomously track the top 10 cryptocurrencies by market capitalization with dynamic rebalancing.

CAPITAL MARKETS

Global Equity and short futures

- CM C - Conservative
- CM B - Balanced
- CM U - Unconstrained

Combines a global equity tracker fund with financial instruments, dynamically changing the exposure depending on the market.

HOLDING CURRENCIES

Assets can also be held in one of Stackr's holding currencies:

- STKR
- EOS
- BTC
- ETH
- US\$



This document was designed to provide a brief description of the features of Stackr and the investment choices available. It does not constitute an offer or solicitation to anyone. It is presented for information purposes only. Stackr is not available in the United States or to citizens or residents of the United States or a citizen or resident of the Republic of South Africa, Cayman Islands, Mauritius, Seychelles or Bermuda. Investments with Stackr are subject to market risks. Investments can go down as well as up as a result of changes in the value of the investments. There is no assurance or guarantee of capital or performance. Investors may lose money including possible loss of capital. Past performance is not necessarily a guide to future performance. No representations or information provided by Stackr should be construed as tax advice. Stackr strongly recommends investors speak to their tax advisor before taking up any offers related to the Stackr product. Stackr does not make any representations that products or services described or referenced herein are suitable or appropriate for an investor. Many of the products and services described or referenced herein involve significant risks, and an investor should not make any decision or enter into any transaction unless the investor has fully understood all such risks. Any discussion of risks contained herein with respect to any product or service should not be considered to be a disclosure of all risks or a complete discussion of the risks involved. Investors must make their own independent decisions regarding the suitability and risks of any strategies or financial instruments mentioned herein.